

## Grupo Security Completes Important Bond Placement for UF 3 Million

December 18, 2014

***The funds will be used to prepay the Series B2, C2, D and E bonds and to fund the company's investment plan.***

This morning, Grupo Security placed corporate bonds on the local market for UF 3 million, equivalent to approximately US\$119 million. Santander Global Banking and Markets acted as financial advisor and placement agent for this transaction, designed to refinance liabilities and fund other corporate projects.

UF 3 million in Series L3 bonds was placed, maturing in 21 years with a duration of 12.04 years and a placement rate of 3.80%. Demand totaled 1.15 times the amount placed. The funds from this placement will mainly be used to prepay the Series B2, C2, D and E bonds and the remaining balance raised will be allocated to the issuer's investment plan.

"The conditions obtained by Grupo Security demonstrate its soundness and track record as an important player in the capital markets. The issuance was concluded successfully, generating significant interest from institutional and private investors," explained Javier Díaz, Head of Institutional Investors for Santander GBM.